



**New England
Aquarium**

Protecting the blue planet

New England Aquarium Legacy Society Declaration of Intent

MY PROMISE: PROTECTING THE BLUE PLANET

I affirm that I am providing for the future needs of the New England Aquarium and am protecting the blue planet through a legacy gift, as described in this Declaration of Intent. While not a legal document, this commitment indicates my heartfelt promise to support the charitable causes that are important to me.

I am joining the **New England Aquarium Legacy Society** to provide for and leave my imprint on the blue planet for future generations. It is my intention to include this organization in the planning of my estate as part of my charitable legacy.*

☐ I have made arrangements through my estate plan to leave a legacy gift to the New England Aquarium.

This gift will be made through the following vehicle(s):

☐ Bequest in will or trust

☐ Beneficiary of IRA or retirement plan

☐ Life Insurance

☐ Charitable Gift Annuity

☐ Charitable Remainder Trust

☐ Other _____

☐ I have not yet made arrangements, but I plan to do so within the next _____ months.

I wish for my gift to be applied as follows:

☐ Unrestricted

☐ Unrestricted Endowment

☐ Restricted Endowment to the Program Selected Below:

☐ Animal Care

☐ Education

☐ Research

☐ Rescue & Rehab

☐ Other _____

Please provide the following optional information to help ensure that your wishes are followed:

Estate Attorney: _____

Phone: _____

Financial Planner: _____

Phone: _____

It will be our honor to include you in our community-wide celebrations. Donor confidentiality is always respected. Please indicate your preference:

☐ To inspire and encourage others to make commitments for the future, I permit my name to be listed by the New England Aquarium in publications and online.

☐ I wish to remain anonymous.

NAME(S) AS YOU WOULD LIKE TO BE LISTED _____

ADDRESS _____

PHONE 1 _____

PHONE 2 _____

EMAIL 1 _____

EMAIL 2 _____

NAME (PRINTED) _____

SIGNATURE _____

DATE _____

NAME (PRINTED) _____

SIGNATURE _____

DATE _____

**This Declaration of Intent is not a legal obligation and may be changed at my discretion.*